



July 12, 2021

To,  
The Secretary,  
Market Operations Department,  
The BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 023.

Capital Market Operations  
The National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Fl., Plot No.C/1,  
G Block, Bandra-Kurla Complex,  
Bandra (E),  
Mumbai – 400 051.

Scrip Code: 500003

Scrip Code: AEGISCHEM

Dear Sir,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015**

Aegis Logistics Limited (“**Company**”), Vopak India B.V. (“**Vopak**”) and the Company’s wholly owned subsidiary Aegis LPG Logistics (Pipavav) Limited (“**ALLPL**”) have entered into a Share Subscription Agreement wherein ALLPL is desirous of issuing to Vopak, and Vopak, has agreed to subscribe to, the subscription shares, on the terms and subject to the conditions contained in the Share Subscription Agreement, such that upon completion of the subscription to shares pursuant to the said agreements, the Company shall hold the legal and beneficial ownership to 51% of the share capital of ALLPL and Vopak shall hold the legal and beneficial ownership to 49% of the share capital of ALLPL.

This disclosure is being made pursuant to Para B of Part A of Schedule III as provided in Regulation 30(3) of the Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulations, 2015. The disclosure is attached as ‘**Annexure A**’.

You are requested to take note of the same.

Thanking You,

Yours Faithfully,

For **Aegis Logistics Limited**

Monica Gandhi  
**Company Secretary**

**AEGIS LOGISTICS LTD.**

**Corporate Office:** Unit No. 1202, Tower B, Peninsula Business Park, G.K. Marg, Lower Parel (W), Mumbai - 400 013, India.  
Tel: 022 - 6666 3666; Fax: 022 - 6666 3777; Email: aegis@aegisindia.com; Website: aegisindia.com  
**Registered Office:** 502, 5th Floor, Skylon, G.I.D.C. Char Rasta, Vapi - 396 195, Dist. Valsad, Gujarat, India.  
CIN No: L63090GJ1956PLC001032



## ANNEXURE A

Sr. No.	Items for Disclosure	Description
1.	Name(s) of parties with whom the agreement is entered;	The Company, Vopak and ALLPL have entered into a Share Subscription Agreement (“SSA”).
2.	Purpose of entering into the agreement	The Company has entered into the SSA with respect to the subscription by Vopak to equity shares of ALLPL representing 49% of the paid-up share capital of ALLPL, subject to the terms and conditions set out in the SSA.
3.	Size of the agreement	Equity shares representing 49% of the paid-up share capital of ALLPL are proposed to be issued by ALLPL for an aggregate base consideration of INR 14,861,850,000 (Rupees fourteen billion eight hundred and sixty-one million eight hundred and fifty thousand) subject to adjustments as contemplated in the SSA.
4.	Shareholding, if any, in the entity with whom the agreement is executed	ALLPL is a wholly owned subsidiary of the Company at the time of execution of the Share Subscription Agreement.
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc	The Company and ALLPL are required to indemnify Vopak in the event of, <i>inter alia</i> , a breach of the representations and warranties provided to Vopak in the SSA in relation to the allotment of shares in ALLPL, subject to the limitations set forth in the SSA.
6.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	The parties to the SSA do not form part of the Promoter/ Promoter group of the Company
7.	Whether the transaction would fall within related party transaction? If	Not applicable

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	yes, whether the same is done at “arms length”	
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Equity shares representing 49% of the paid-up share capital of ALLPL are proposed to be issued by ALLPL for an aggregate base consideration of INR 14,861,850,000 (Rupees fourteen billion eight hundred and sixty-one million eight hundred and fifty thousand) subject to adjustments as contemplated in the SSA.
9.	In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders for such loan	Not applicable
10.	Any other disclosures related to such agreements, <i>viz.</i> , details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, <i>etc.</i>	Not applicable
11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a. Name of parties to the agreement; b. Nature of the agreement; c. Date of execution of the agreement; d. Details of amendment and impact thereof or reasons of termination and impact thereof.	Not applicable

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