



AEGIS LOGISTICS LIMITED

Regd. Office : 502, Skylon, G.I.D.C., Char Rasta, Vapi - 396 195, Dist. Valsad, Gujarat State
Corp. Office : 403, Peninsula Chambers, Peninsula Corporate Park, G.K. Marg, Lower Parel (W), Mumbai-400013.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31ST MARCH, 2009

(Rs. in Lacs except per share data)

Sr. No.	PARTICULARS	CONSOLIDATED				STAND ALONE			
		QUARTER ENDED 31st MARCH		YEAR ENDED 31st MARCH		QUARTER ENDED 31st MARCH		YEAR ENDED 31st MARCH	
		2009	2008	2009	2008	2009	2008	2009	2008
		Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
1	a) Net Sales / Income From Operations	6263	12110	38618	38926	5888	11514	36833	37388
	b) Other Operating Income	28	(61)	80	83	27	(71)	70	113
	Total Income	6291	12049	38698	39009	5915	11443	36903	37501
2	Expenditure								
	a) (Increase)/Decrease in stock in trade	649	214	666	(561)	649	214	666	(561)
	b) Consumption of raw materials	-	-	-	-	-	-	-	-
	c) Purchase of traded goods	2967	7767	26755	27227	2967	7767	26755	27227
	d) Employees cost	595	562	1810	1439	560	527	1673	1355
	e) Depreciation	317	697	1361	1202	235	594	914	896
	f) Other expenditure	956	843	3930	3994	775	562	3355	3446
	Total	5484	10083	34522	33301	5186	9664	33363	32363
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	807	1966	4176	5708	729	1779	3540	5138
4	Other Income	22	46	230	145	22	46	230	145
5	Profit before Interest and Exceptional Items (3+4)	829	2012	4406	5853	751	1825	3770	5283
6	Interest (Net)	238	433	1041	894	4	228	128	273
7	Profit after Interest but before Exceptional Items (5-6)	591	1579	3365	4959	747	1597	3642	5010
8	Exceptional Items	-	-	-	-	-	-	-	-
9	Profit from Ordinary Activities Before Tax (7+8)	591	1579	3365	4959	747	1597	3642	5010
10	Tax Expense:								
	For Current Tax	169	(146)	809	533	171	(148)	781	521
	For Deferred Tax	(40)	846	(142)	864	(40)	846	(142)	864
	For Fringe Benefit Tax	5	9	25	30	5	8	25	28
	For MAT Credit Entitlement	-	(312)	-	(312)	-	(312)	-	(312)
11	Net Profit from Ordinary Activities After Tax (9-10)	457	1182	2673	3844	611	1203	2978	3909
12	Extraordinary Item (net of tax expenses)	-	-	-	-	-	-	-	-
13	Net Profit for the Period (11-12)	457	1182	2673	3844	611	1203	2978	3909
14	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	1991	1991	1991	1991	1991	1991	1991	1991
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	13504	-	-	-	13764
16	Earning Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted	2.29	5.93	13.40	19.28	3.06	6.03	14.93	19.61
17	Public Shareholding								
	- Number of Shares	7311825	7284855	7311825	7284855	7311825	7284855	7311825	7284855
	- Percentage of Shareholding	37%	37%	37%	37%	37%	37%	37%	37%
18	Promoters and Promoters Group Shareholding								
	a) Pledged/Encumbered								
	- Number of shares	0	0	0	0	0	0	0	0
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0%	0%	0%	0%	0%	0%	0%	0%
	- Percentage of shares (as a % of the total share capital of the company)	0%	0%	0%	0%	0%	0%	0%	0%
	b) Non-Encumbered								
	- Number of shares	12628760	12655730	12628760	12655730	12628760	12655730	12628760	12655730
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	63%	63%	63%	63%	63%	63%	63%	63%

UNAUDITED SEGMENT INFORMATION FOR THE QUARTER & YEAR ENDED 31st MARCH, 2009

(Rs. in lacs)

PARTICULARS	CONSOLIDATED				STAND ALONE			
	QUARTER ENDED 31st MARCH		YEAR ENDED 31st MARCH		QUARTER ENDED 31st MARCH		YEAR ENDED 31st MARCH	
	2009	2008	2009	2008	2009	2008	2009	2008
	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue								
Liquid Terminal Division	1638	1943	7061	6832	1263	1347	5276	5294
Gas Terminal Division	4625	10167	31557	32094	4625	10167	31557	32094
Net Sales / Income From Operations	6263	12110	38618	38926	5888	11514	36833	37388
Segment Results								
Profit/(Loss) before tax & interest								
Liquid Terminal Division	636	912	3346	3403	553	725	2683	2833
Gas Terminal Division	615	1460	2371	3447	615	1460	2371	3447
sub-total	1251	2372	5717	6850	1168	2185	5054	6280
Less: Interest (net)	238	433	1041	894	4	228	128	273
Other un-allocable expenditure (net)	422	360	1311	997	417	360	1284	997
Total Profit Before Tax	591	1579	3365	4959	747	1597	3642	5010
Capital Employed								
(Segment Assets Less Segment Liabilities)								
Liquid Terminal Division	19629	18884	19629	18884	8319	7572	8319	7572
Gas Terminal Division	4083	6863	4083	6863	4083	6863	4083	6863
Total	23712	25747	23712	25747	12402	14435	12402	14435

NOTES:

- The above results have been reviewed by the audit Committee and approved by the Board of Directors at its meeting held on April 30, 2009.
- The following Subsidiaries / Associates have been considered for the purpose of preparing Consolidated Financial Statements as per Accounting Standards on Consolidated Financial Statements (AS 21).

Name of the Subsidiary Company	Ownership Interest in %
Sea Lord Containers Ltd.	75%
Konkan Storage Systems (Kochi) Pvt.Ltd.	100%
Eastern India LPG Co.Pvt.Ltd.	100%
Aegis Group International PTE Ltd.	100%
Name of the Associate Company	Ownership Interest in %
Hindustan Aegis LPG Limited	10%
- In view of brought forward losses of a Subsidiary, the minority interest in such subsidiary, i.e. Sea Lord Containers Ltd. has not been earmarked separately as the Group has absorbed the same.
- The scheme of arrangement for amalgamation of Tapi Finvest (India) Pvt. Ltd. into the Company with appointed date as April 1, 2008, is pending for the approval by High Court. Upon receipt of the said approval from High Court, the Scheme will be given effect to in the audited financial statements for the year ended March 31, 2009.
- The Company declared interim dividend for the year 2008-09 at Rs.2.50 per share in the Board Meeting held on April 23, 2009.
- At the beginning of the quarter, no investor complaint was pending. During the quarter 23 complaints were received. The Company has resolved all the complaints and no complaints are pending as on March 31, 2009.
- The figures for the current quarter are after incorporating w.e.f. 1st April, 2007 erstwhile Throughput Activity Undertaking of Hindustan Aegis LPG Limited on demerger of the said undertaking into the Company as approved by the Hon'ble High Court of Gujarat on 12th February, 2008 (and hence are not comparable with those of the corresponding three months of the previous year).
- Figures for the previous period/year have been regrouped wherever necessary to correspond with the figures of the current period.

By Order of the Board
For AEGIS LOGISTICS LIMITED
DIRECTOR