



AEGIS LOGISTICS LIMITED

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2012

		(Rs.in Lacs except per share data)					
	Particulars	3 months ended (31/03/2012)	Preceding 3 months ended (31/12/2011)	Corresponding 3 months ended (31/03/2011) in the previous year	Year to date figures for current period ended (31/03/2012)	Year to date figures for the previous year ended (31/03/2011)	Previous year ended (31/03/2011)
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)
1	Income from operations						
	(a) Net sales/ income from operations (Net of Excise)	7494	6842	6,554	28,430	25,895	25,895
	(b) Other operating income	78	39	48	189	85	85
	Total income from operations (net)	7572	6881	6,602	28,619	25,980	25,980
2	Expenses						
	(a) Cost of materials consumed	0	0	-	-	-	-
	(b) Purchases of stock-in-trade	4398	3439	3,615	15,739	13,959	13,959
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	199	77	(90)	29	260	260
	(d) Employee benefits expense	604	571	460	2,318	1,952	1,952
	(e) Depreciation and amortisation expense	280	288	275	1,136	1,074	1,074
	(f) Other expenses	1706	1064	1,431	4,771	4,253	4,253
	Total expenses	7187	5439	5,691	23,993	21,498	21,498
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	386	1442	912	4,627	4,483	4,483
4	Other income	339	194	119	1,449	661	661
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	725	1636	1,030	6,076	5,143	5,143
6	Finance costs	232	173	142	725	709	709
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	493	1463	889	5,351	4,435	4,435
8	Exceptional items	0	0	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 ± 8)	493	1463	889	5,351	4,435	4,435
10	Tax expense						
	(1) Current tax	338	537	449	1,741	1,442	1,442
	(2) Deferred tax Credit	15	(20)	(14)	(45)	(47)	(47)
	(3) Excess provision for Income tax of earlier year	(0)		(82)	(450)	(82)	(82)
11	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	141	946	536	4,106	3,122	3,122
12	Extraordinary items						-
13	Net Profit / (Loss) for the period (11 ± 12)	141	946	536	4,106	3,122	3,122
14	Share of profit / (loss) of associates*	0	0	-	-	-	-
15	Minority interest *	0	0	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 ± 14 ± 15) *	141	946	536	4,106	3,122	3,122
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	3,340	3340	3340	3,340	3,340	3,340
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				26,423	23,093	23,093
19.i	Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):						
	(a) Basic				12.29	9.96	9.96
	(b) Diluted				12.29	9.96	9.96
19.ii	Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised):						
	(a) Basic						
	(b) Diluted						

* Applicable in the case of consolidated results.

Note: The classification / disclosure of items in the financial results shall be in accordance with the Revised Schedule VI of the Companies Act, 1956. Further to the above, profit/loss from discontinuing operations, if any, included in the above shall be disclosed with details thereof.

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	Particulars	3 months ended (31/03/2012)	Preceding 3 months ended (31/12/2011)	Corresponding 3 months ended (31/03/2011)	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous year ended (31/03/2011)
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	12547640	12547640	12547640	12547640	12547640	12547640
	- Percentage of shareholding	38%	38%	38%	38%	38%	38%
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	0	0	0	0	0	0
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0%	0%	0%	0%	0%	0%
	- Percentage of shares (as a % of the total share capital of the company)						
	b) Non - encumbered						
	- Number of shares	20852360	20852360	20852360	20852360	20852360	20852360
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	62%	62%	62%	62%	62%	62%

	Particulars	3 months ended (31/03/2012)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	9
	Disposed of during the quarter	9
	Remaining unresolved at the end of the quarter	Nil

AEGIS LOGISTICS LIMITED

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2012

(Rs.in Lacs)

Particulars	STAND ALONE					
	3 months ended (31/03/2012)	Preceding 3 months ended (31/12/2011)	Corresponding 3 months ended (31/03/2011) in the previous year	Year to date figures for current period ended (31/03/2012)	Year to date figures for the previous year ended (31/03/2011)	Previous year ended (31/03/2011)
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)
	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
Segment Revenue						
Liquid Terminal Division	1,681	1473	1,676	6,428	6,237	6,237
Gas Terminal Division	5,813	5369	4,878	22,002	19,658	19,658
Net Sales / Income From Operations	7,494	6,842	6,554	28,430	25,895	25,895
Segment Results						
Profit/(Loss) before tax & interest						
Liquid Terminal Division	528	481	740	2,962	2,910	2,910
Gas Terminal Division	140	1,221	605	3,512	3,252	3,252
sub-total	668	1,702	1,345	6,474	6,162	6,162
Less Interest and Finance Cost	232	173	142	725	709	709
Other un-allocable expenditure (net)	125	262	322	1,124	1,519	1,519
Add : Interest Income	182	196	8	726	501	501
Total Profit/(Loss) Before Tax	493	1,463	889	5,351	4,435	4,435
Capital Employed						
(Segment Assets Less Segment Liabilities)						
Liquid Terminal Division	10,699	10,205	8,203	10,699	8,203	8,203
Gas Terminal Division	6,480	6,384	6,795	6,480	6,795	6,795
Total	17,179	16,589	14,998	17,179	14,998	14,998

AEGIS LOGISTICS LIMITED

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2012

Standalone Statement of Assets and Liabilities		As at (Current year end) (31/03/2012)	As at (previous year end) (31/03/2011)
Particulars			
A	EQUITY AND LIABILITIES		
	1 Shareholders' funds		
	(a) Share capital	3,340	3,340
	(b) Reserves and surplus	26,423	23,093
	(c) Money received against share warrants		
	Sub-total - Shareholders' funds	29,763	26,434
	2 Share application money pending allotment	-	-
	3 Minority interest *		
	4 Non-current liabilities		
	(a) Long-term borrowings	3,961	4,137
	(b) Deferred tax liabilities (net)	1,920	1,965
	(c) Other long-term liabilities	672	596
	(d) Long-term provisions	313	184
	Sub-total - Non-current liabilities	6,866	6,882
	5 Current liabilities		
	(a) Short-term borrowings	3,972	1,349
	(b) Trade payables	2,187	2,030
	(c) Other current liabilities	1,887	1,519
	(d) Short-term provisions	986	835
	Sub-total - Current liabilities	9,032	5,733
	TOTAL - EQUITY AND LIABILITIES	45,662	39,048
B	ASSETS		
	1 Non-current assets		
	(a) Fixed assets	14,336	13,335
	(b) Goodwill on consolidation *		
	(c) Non-current investments	10,696	6,912
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	482	392
	(f) Other non-current assets	1,153	816
	Sub-total - Non-current assets	26,666	21,455
	2 Current assets		
	(a) Current investments	1,331	2,541
	(b) Inventories	823	879
	(c) Trade receivables	3,141	2,076
	(d) Cash and cash equivalents	7,375	6,958
	(e) Short-term loans and advances	5,808	4,762
	(f) Other current assets	517	377
	Sub-total - Current assets	18,995	17,593
	TOTAL - ASSETS	45,662	39,048

* Applicable in the case of consolidated statement of assets and liabilities.

AEGIS LOGISTICS LIMITED

**AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH,
2012**

NOTES:

- 1 The above Stand-alone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on May 29, 2012.
- 2 The Company had allotted in the previous Financial Year 21,20,190 Equity Shares on Preferential basis for a total consideration of Rs. 6,827.01 Lacs.

The objects of the issue, inter-alia, were to fund the Capex plan of the Group and / or Working Capital requirements. The Company has utilised Rs.533 Lacs towards Capex. Pending utilisation of balance proceeds, the amount of Rs.5658.26 Lacs (after considering share issue expenses and capex as above) continued to be invested in Fixed Deposit with scheduled banks Rs.3830 Lacs, investment in Bonds Rs.828 Lacs and investment in units of Mutual Funds Rs.1000 Lacs.
- 3 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter and year ended March 31, 2012 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com.
- 4 At the beginning of the Quarter no investor complaint was pending. During the Quarter, 9 complaints were received. The Company has resolved all the complaints and no complaints were pending as on March 31, 2012.
- 5 The Board of Directors of the Company has recommended final dividend for 2011-12 at Rs.2/- per share (previous year Rs.2/- per share) for approval of Shareholders.
- 6 The Company has presented the current year's financial statements as per the Revised Schedule VI to the Companies Act, 1956 which has become effective from 1st April, 2011. Consequently, previous year's figures are regrouped / reclassified to conform to figures of the current year.

By Order of the Board
For AEGIS LOGISTICS LIMITED

sd/-

CHAIRMAN

Place: Mumbai
Date: May 29, 2012