

AEGIS LOGISTICS LIMITED

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012

PART I

(Rs.in Lacs except per share data)

	PARTICULARS	THREE MONTHS	PRECEDING	CORRESPONDING	PREVIOUS
		ENDED 30TH	THREE MONTHS	THREE MONTHS ENDED	YEAR ENDED
		JUNE 2012	ENDED 31ST	30TH JUNE 2011 IN THE	31ST MARCH
		(UNAUDITED)	MARCH 2012	PREVIOUS YEAR	2012
			(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Income from Operation				
	a) Net Sales / Income From Operations (Net of Excise)	9,051	7,494	7,101	28,350
	b) Other Operating Income	9	9	9	81
	Total Income (net)	9,060	7,503	7,110	28,431
2	Expenses				
	a) Cost of materials consumed	-	-	-	-
	b) Purchases of stock in trade	5,616	4,398	3,946	15,739
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	(390)	199	(33)	29
	d) Employee benefits expense	651	604	702	2,318
	e) Depreciation and amortization expense	290	280	282	1,136
	f) Other expenses	751	1,706	1,025	4,771
	Total Expenses	6,918	7,187	5,922	23,993
3	(Loss) / Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	2,142	316	1,188	4,438
4	Other Income	330	408	217	1,638
5	Profit from ordinary activities before finance cost and Exceptional Items (3+4)	2,472	724	1,405	6,076
6	Finance cost	229	232	156	725
7	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	2,243	492	1,249	5,351
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary Activities Before Tax (8+9)	2,243	492	1,249	5,351
10	Tax Expense:				
	For Current Tax	464	338	400	1,741
	For Deferred Tax	(4)	15	(20)	(45)
	For Excess Provision for Tax in respect of earlier year	-	-	-	(450)
11	Net Profit from Ordinary Activities After Tax (10-11)	1,783	139	869	4,105
12	Extraordinary Items	-	-	-	-
13	Net Profit for the Period (11-12)	1,783	139	869	4,105
14	Less: Minority Interest	-	-	-	-
15	Net Profit after Taxes and Minority Interest (13-14)	1,783	139	869	4,105

AEGIS LOGISTICS LIMITED

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012

PART I

(Rs.in Lacs except per share data)

	PARTICULARS	THREE MONTHS	PRECEDING	CORRESPONDING	PREVIOUS
		ENDED 30TH	THREE MONTHS	THREE MONTHS ENDED	YEAR ENDED
		JUNE 2012	ENDED 31ST	30TH JUNE 2011 IN THE	31ST MARCH
		(UNAUDITED)	MARCH 2012	PREVIOUS YEAR	2012
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
16	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	3,340	3,340	3,340	3,340
17	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year		-	-	26,423
18	Earning Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualized)	5.34	0.42	2.60	12.29

See accompanying notes to the financial results

PART II

	PARTICULARS	THREE MONTHS	PRECEDING	CORRESPONDING	PREVIOUS
		ENDED 30TH	THREE MONTHS	THREE MONTHS ENDED	YEAR ENDED
		JUNE 2012	ENDED 31ST	30TH JUNE 2011 IN THE	31ST MARCH
		(UNAUDITED)	MARCH 2012	PREVIOUS YEAR	2012
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	12,547,640	12,547,640	12,547,640	12,547,640
	- Percentage of Shareholding	38%	38%	38%	38%
2	Promoters and Promoters Group Shareholding				
	a) Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-Encumbered				
	- Number of shares	20852360	20852360	20852360	20852360
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	62%	62%	62%	62%

	PARTICULARS	THREE MONTHS ENDED 30TH JUNE, 2012 (NUMBERS)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	3
	Disposed of during the quarter	3
	Remaining unresolved at the end of the quarter	-

AEGIS LOGISTICS LIMITED

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012

(Rs.in Lacs)

PARTICULARS	THREE MONTHS	PRECEDING	CORRESPONDING	PREVIOUS
	ENDED 30TH	THREE MONTHS	THREE MONTHS ENDED	YEAR ENDED
	JUNE 2012	ENDED 31ST	30TH JUNE 2011 IN THE	31ST MARCH,
	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
			PREVIOUS YEAR	2012
Segment Revenue				
Liquid Terminal Division	1,739	1,690	1,636	6,463
Gas Terminal Division	7,321	5,813	5,474	21,968
Net Sales / Income from Operations	9,060	7,503	7,110	28,431
Segment Results				
Profit / (Loss) before Tax & Interest				
Liquid Terminal Division	737	528	695	2,962
Gas Terminal Division	1,980	140	1,011	3,512
sub-total	2,717	668	1,706	6,474
Less: Finance Cost	229	232	156	725
Other un-allocable expenditure (net)	449	126	422	1,124
Add : Interest Income	204	182	121	726
Total Profit / (Loss) Before Tax	2,243	492	1,249	5,351
Capital Employed				
(Segment Assets Less Segment Liabilities)				
Liquid Terminal Division	14,225	10,699	8,303	10,699
Gas Terminal Division	12,558	6,480	5,933	6,480
Total	26,783	17,179	14,236	17,179

AEGIS LOGISTICS LIMITED

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012

NOTES:

- 1 The above Standalone Financial Results have been reviewed by the Audit Committee and then approved by the Board of Directors at the meeting held on 14th August, 2012.
- 2 In the Financial Year 2010-11, the Company had allotted 21,20,190 Equity Shares on Preferential basis for a total consideration of Rs.6,827.01 Lacs.

The objects of the issue, inter-alia, were to fund the Capex plan of the Group and / or Working Capital requirements. The utilization of the proceeds, after considering Share Issue Expenses, is as under:

Particulars	(Rs. In lacs)
Capital Expenditure	533.00
Fixed Deposits with Scheduled Banks	3,298.00
Investment in Bonds of Corporate Bodies	528.00
Investment in Non Convertible Debentures of Corporate	300.00
Investments under the Portfolio Management Services	200.00
Investment in units of Mutual Funds	1,332.26
Total	<u><u>6,191.26</u></u>

- 3 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter ended 30th June, 2012 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com.
- 4 The figures set out above for the three months ended 31st March, 2012 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2012 and the published unaudited year to date figures upto the 31st December, 2011.
- 5 At the beginning of the Quarter no investor complaint was pending. During the Quarter, 3 complaints were received. The Company has resolved all the complaints and no complaints were pending as on 30th June, 2012.
- 6 During the current quarter, the Company has issued 10.20% 250 Secured Redeemable Non-Convertible Debentures having face value of Rs. 1000,000 each on a private placement basis. The said Debentures are listed on National Stock Exchange (NSE). The objects of the issue was to fund capital expenditure related to setting up a bulk liquid terminal at Haldia Dock Complex of Kolkata Port Trust.
- 7 Other Expenditure includes the provision of Commission payable to the Managing Directors which is dependent upon the net profit determinable u/s 349 of the Companies Act, 1956 at the year end.
- 8 Pursuant to the notification of Revised Schedule VI under the Companies Act, 1956 applicable for preparation and presentation of Financial Statements and the consequent amendment to the Listing Agreement, the figures for the quarter ended 30th June, 2011 have been reclassified / regrouped / amended, wherever necessary.

For and on behalf of the Board

SD/-

Chairman

Place: Mumbai

Date: 14th February, 2012