

**AEGIS LOGISTICS LIMITED**  
**SHAREHOLDING PATTERN AS ON 31.03.2011**

**(I) (a) Statement showing Shareholding Pattern**

SCRIP CODE : 500003		Name of Scrip : YYYYYY		Class of Security : Equity		Dated : 31.03.2011		
Category Code	<b>Partly paid up shares</b>			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Outstanding Convertible Securities</b>				Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities		
Held by Promoter/Promoter group								
Held by Public								
<b>Total</b>				<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Warrants</b>				Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants		
Held by Promoter/Promoter group								
Held by Public								
<b>Total</b>				<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Total paid up capital</b> of the Company, assuming full conversion of warrants and convertible securities								
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	(A+B+C)	Number of Shares	As a %
( I )	( II )	( III )	( IV )	( V )	( VI )	( VII )	( VIII )	( IX )=(VIII)/(IV)*100
<b>(A) Shareholding of Promoter and Promoter Group2</b>								
<b>(1) Indian</b>								
(a)	Individuals/H.U.F	0	0	0	0	0	0	0
(b)	Cental/State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/Banks	0	0	0	0	0	0	0
(e)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (A)(1)	0	0	0	0.00	0.00	0.00	0.00
<b>(2) Foreign</b>								
(a)	Non Resident Individuals/ Foreign Nationals	0	0	0	0	0	0	0
(b)	Bodies Corporate	3	20852360	20852360	62.43	62.43	0	0.00
(c)	Institutions	0	0	0	0	0	0	0
(d)	Any Other (specify)	0	0	0	0	0	0	0
	Sub_Total (A)(2)	3	20852360	20852360	62.43	62.43	0.00	0.00
	<b>Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>3</b>	<b>20852360</b>	<b>20852360</b>	<b>62.43</b>	<b>62.43</b>	<b>0.00</b>	<b>0.00</b>

SCRIP CODE : 500003		Name of Scrip : YYYYYY		Class of Security : Equity		Dated : 31.03.2011		
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of		Number of Shares	As a %
					(A+B)1	(A+B+C)		
( I )	( II )	( III )	( IV )	( V )	( VI )	( VII )	( VIII )	( IX )=(VIII)/(IV)*100
<b>(B) Public Shareholding3</b>								
<b>(1) Institutions</b>								
(a)	Mutual Fund/UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/Banks	8	3157	2253	0.01	0.01		
(c)	Central/State Government(s)	1	333	333	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	7	516	205	0.00	0.00		
(f)	Foreign Institutional Investors	11	2448824	2448824	7.33	7.33		
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00		
<b>Sub-Total (B)(1)</b>		<b>27</b>	<b>2452830</b>	<b>2451615</b>	<b>7.34</b>	<b>7.34</b>		
<b>(2) Non Institutions</b>								
(a)	Bodies Corporate	471	2381218	2358888	7.13	7.13		
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	23522	4546481	2753184	13.61	13.61		
	ii) Holding nominal share capital in excess of Rs. 1 lakh.	20	728590	529700	2.18	2.18		
(c)	Any Other(specify)							
	Overseas Corporate Bodies	1	16	0	0.00	0.00		
	Non Resident Individuals	277	296889	295624	0.89	0.89		
	Any Other - Trust	1	21426	0	0.06	0.06		
	Foreign Company	1	2120190	0	6.35	6.35		
<b>Sub-Total (B)(2)</b>		<b>24293</b>	<b>10094810</b>	<b>5937396</b>	<b>30.22</b>	<b>30.22</b>	<b>0</b>	<b>0.00</b>
Total Public shareholding (B)=(B)(1)+(B)(2)		<b>24320</b>	<b>12547640</b>	<b>8389011</b>	<b>37.57</b>	<b>37.57</b>	<b>0</b>	<b>0.00</b>
TOTAL (A)+(B)		<b>24323</b>	<b>33400000</b>	<b>29241371</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>								
1	Promoter and Promoter Group	0	0	0	0	0	0	0
2	Public	0	0	0	0	0	0	0
<b>GRAND TOTAL (A)+(B)+( C)</b>		<b>24323</b>	<b>33400000</b>	<b>29241371</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>

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### (I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

SCRIP CODE :				Dated 31.03.2011		
Sr.No	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total of (A)+(b)+( C) indicated in statement at para (I)(a) above)	Shares pledged or otherwise encumbered		
				Number of Shares	As a %	As a % of grand total (A+B+C) sub_clause (I)(a)
1	TRANS ASIA PETROLEUM INC	8926303	26.73	0	0.000	0.000
2	HURON HOLDINGS LTD	11081141	33.18	0	0.000	0.000
3	HURON HOLDINGS LTD	844916	2.53	0	0.000	0.000
<b>Total</b>		<b>20852360</b>	<b>62.43</b>	0.00	0.00	0.000

### (I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

SCRIP CODE :				Dated 31.03.2011		
Sr.No	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total of (A)+(b)+( C) indicated in statement at para (I)(a) above)			
1	Infrastructure India Holdings Fund LLC	2120190	6.35			
2	CREDIT SUISSE (SINGAPORE) LIMITED	1035000	3.10			
3	Wellington Management Co.LLP	829350	2.48			
4	Wellington Management Co.LLP	337316	1.01			
5	Hindustan Domestic Oil & Gas Co. (Bombay) Ltd	620333	1.86			
Total		4942189	14.80			

### (I) (d) Statement showing details of locked-in shares

SCRIP CODE :				Dated 31.03.2011			
Sr.No	Name of the shareholder	Category of shareholders Promoters/Public	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e. Grand Total of (A)+(B)+( C) indicated in Statement at para (I)(a) above}			
1	Trans Asia Petroleum Inc	Promoter	1736450	5.20			
2	Infrastructure India Holdings Fund LLC	Foreign Co.	2120190	6.35			
<b>Total</b>			<b>3856640</b>	<b>11.55</b>			

## AEGIS LOGISTICS LIMITED

### (II) (a) Statement showing details of Depository Receipts (DRs)

SCRIP CODE : 500003		Dated :31.03.2011		
Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs. Etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a <b>percentage</b> of total number of shares {i.e.Grand Total of (A)+(B)+( C) indicated in Statement at para (I)(a) above
		<b>N I L</b>		

### (II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

SCRIP CODE : 500003				
Sr.No.	Name of the DR holder.	Type of outstanding DR (ADRs, GDRs, SDRs. etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e.Grand Total of (A)+(B)+( C) indicated in Statement at para (I)(a) above
		<b>N I L</b>		

