

Five Years Financial Performance

Aegis Group Consolidated Figures

(Rs.in Crores)

	2006/07	2007/08	2008/09	2009/10	2010/11
Operating Results					
Operating Revenue	240.38	389.26	386.18	304.90	1809.88
Earnings before Int., Depreciation, Tax	32.78	70.55	58.04	77.23	85.31
Interest	3.24	8.94	10.39	8.55	7.82
Depreciation	3.83	12.02	13.54	14.33	16.17
Profit before Tax	25.71	49.59	34.11	54.35	61.32
Tax	4.16	11.15	6.72	11.32	14.23
Profit after Tax	21.55	38.44	27.39	43.03	47.09
Financial Position					
Capital	16.31	19.91	19.79	18.77	33.40
Reserves(excl. Revaluation Reserve)	100.28	135.04	149.33	165.98	244.83
Net Worth	116.59	154.95	169.12	184.75	278.23
Minority Interest	-	-	-	-	0.74
Total Debt	66.69	103.86	94.45	127.88	124.35
Deferred Tax Liability	7.57	23.64	21.02	20.12	18.58
Total Capital Employed	190.85	282.45	284.59	332.75	421.90
Net Fixed Assets (excl. Revaluation Reserve)	154.59	236.98	230.66	261.67	282.14
Investments	3.04	7.77	33.74	22.94	26.89
Net Working Capital	33.22	37.70	20.19	48.14	112.87
Total Net Assets	190.85	282.45	284.59	332.75	421.90
Ratios					
PAT on Net Worth %	18.48%	24.81%	16.20%	23.29%	16.92%*
Debt : Equity	0.57	0.67	0.56	0.69	0.45
Current Ratio (incl. Inv. in Liquid MF)	1.61	1.62	1.63	2.29	1.92
EPS	13.19	19.28	13.82	22.22	15.02**

* On expanded Capital w.e.f. 23.03.2011

** On diluted basis post bonus issue