

AEGIS LOGISTICS LIMITED
SHAREHOLDING PATTERN AS ON 31.12.2011

(I) (a) Statement showing Shareholding Pattern

SCRIP CODE : 500003		Name of Scrip : Aegis		Class of Security : Equity		Dated : 31.12.2011		
Category Code	Partly paid up shares			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company		
	Held by Promoter/Promoter group							
	Held by Public							
	Total			0	0.00	0.00		
	Outstanding Convertible Securities			Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities		
	Held by Promoter/Promoter group							
	Held by Public							
	Total			0	0.00	0.00		
	Warrants			Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants		
	Held by Promoter/Promoter group							
	Held by Public							
	Total			0	0.00	0.00		
Total paid up capital of the Company, assuming full conversion of warrants and convertible securities								
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	(A+B+C)	Number of Shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/H.U.F	0	0	0	0	0	0	0
(b)	Central/State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/Banks	0	0	0	0	0	0	0
(e)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (A)(1)	0	0	0	0.00	0.00	0.00	0.00
(2)	Foreign							
(a)	Non Resident Individuals/ Foreign Nationals	0	0	0	0	0	0	0
(b)	Bodies Corporate	3	20852360	20852360	62.43	62.43	0	0.00
(c)	Institutions	0	0	0	0	0	0	0
(d)	Any Other (specify)	0	0	0	0	0	0	0
	Sub_Total (A)(2)	3	20852360	20852360	62.43	62.43	0.00	0.00
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	20852360	20852360	62.43	62.43	0.00	0.00

(contd2)

SCRIP CODE : 500003		Name of Scrip : Aegis		Class of Security : Equity		Dated : 31.12.2011		
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares As a percentage of		Shares pledged or otherwise encumbered	
					(A+B)1	(A+B+C)	Number of Shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(B) Public Shareholding³								
(1) Institutions								
(a)	Mutual Fund/UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/Banks	8	3827	2923	0.01	0.01		
(c)	Central/State Government(s)	1	333	333	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	7	516	205	0.00	0.00		
(f)	Foreign Institutional Investors	10	2969328	2969328	8.89	8.89		
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00		
Sub-Total (B)(1)		26	2974004	2972789	8.90	8.90		
(2) Non Institutions								
(a)	Bodies Corporate	519	1668108	1646044	4.99	4.99		
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	23766	4580814	2868098	13.72	13.72		
	ii) Holding nominal share capital in excess of Rs. 1 lakh.	22	882368	683478	2.64	2.64		
(c)	Any Other(specify)							
	Overseas Corporate Bodies	1	16	0	0.00	0.00		
	Non Resident Individuals	275	300714	299449	0.90	0.90		
	Any Other - Trust	1	21426	0	0.06	0.06		
	Foreign Company	1	2120190	2120190	6.35	6.35		
Sub-Total (B)(2)		24585	9573636	7617259	28.66	28.66	0	0.00
Total Public shareholding (B)=(B)(1)+(B)(2)		24611	12547640	10590048	37.57	37.57	0	0.00
TOTAL (A)+(B)		24614	33400000	31442408	100.00	100.00	0.00	0.00
(C) Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group	0	0	0	0	0	0	0
2	Public	0	0	0	0	0	0	0
GRAND TOTAL (A)+(B)+(C)		24614	33400000	31442408	100.00	100.00	0.00	0.00