

AEGIS LOGISTICS LIMITED
SHAREHOLDING PATTERN AS ON 30.06.2011

(I) (a) Statement showing Shareholding Pattern

| SCRIP CODE : 500003 | | Name of Scrip : YYYYYY | | Class of Security : Equity | | Dated : 30.06.2011 | | |
|--|---|------------------------|---------------------|---------------------------------------|--|--|--|------------------------|
| Category Code | Partly paid up shares | | | Number of partly paid up shares | As a % of total number of partly paid up shares | As a % of total number of shares of the Company | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | |
| | Outstanding Convertible Securities | | | Number of outstanding Securities | As a % of total No. of outstanding Con. Securities | As a % of total No. of shares of the Company, assuming full conversion of the Securities | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | |
| | Warrants | | | Number of warrants | As a % of total number of warrants | As a % of total number of shares of the Company assuming full conversion of warrants | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | | | 0 | 0.00 | 0.00 | | |
| Total paid up capital of the Company, assuming full conversion of warrants and convertible securities | | | | | | | | |
| Category Code | Category of Shareholders | Number of Shareholders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares As a percentage of | | Shares pledged or otherwise encumbered | |
| | | | | | (A+B)1 | (A+B+C) | Number of Shares | As a % |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) Shareholding of Promoter and Promoter Group2 | | | | | | | | |
| (1) Indian | | | | | | | | |
| (a) | Individuals/H.U.F | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Central/State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub-Total (A)(1) | | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (2) Foreign | | | | | | | | |
| (a) | Non Resident Individuals/ Foreign Nationals | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Bodies Corporate | 3 | 20852360 | 20852360 | 62.43 | 62.43 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub-Total (A)(2) | | 3 | 20852360 | 20852360 | 62.43 | 62.43 | 0.00 | 0.00 |
| Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 3 | 20852360 | 20852360 | 62.43 | 62.43 | 0.00 | 0.00 |

(contd2)

| SCRIP CODE : 500003 | | Name of Scrip : YYYYYY | | Class of Security | | Equity | | Dated : 30.06.2011 | |
|---|--|------------------------|---------------------|---------------------------------------|--|---------------|--|------------------------|--|
| Category Code | Category of Shareholders | Number of Shareholders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | | |
| | | | | | As a percentage of | | Number of Shares | As a % | |
| | | | | | (A+B)1 | (A+B+C) | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 | |
| (B) Public Shareholding3 | | | | | | | | | |
| (1) Institutions | | | | | | | | | |
| (a) | Mutual Fund/UTI | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (b) | Financial Institutions/Banks | 8 | 4117 | 3213 | 0.01 | 0.01 | | | |
| (c) | Central/State Government(s) | 1 | 333 | 333 | 0.00 | 0.00 | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (e) | Insurance Companies | 7 | 516 | 205 | 0.00 | 0.00 | | | |
| (f) | Foreign Institutional Investors | 10 | 2876917 | 2876917 | 8.61 | 8.61 | | | |
| (g) | Foreign Venture Cap. Inv | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub-Total (B)(1) | 26 | 2881883 | 2880668 | 8.63 | 8.63 | | | |
| (2) Non Institutions | | | | | | | | | |
| (a) | Bodies Corporate | 556 | 1863433 | 1841103 | 5.58 | 5.58 | | | |
| (b) | Individuals | | | | | | | | |
| | i) Holding nominal share capital upto Rs. 1 lakh | 23658 | 4536416 | 2771301 | 13.58 | 13.58 | | | |
| | ii) Holding nominal share capital in excess of Rs. 1 lakh. | 21 | 822321 | 623431 | 2.46 | 2.46 | | | |
| (c) | Any Other(specify) | | | | | | | | |
| | Overseas Corporate Bodies | 1 | 16 | 0 | 0.00 | 0.00 | | | |
| | Non Resident Individuals | 280 | 301955 | 300690 | 0.90 | 0.90 | | | |
| | Any Other - Trust | 1 | 21426 | 0 | 0.06 | 0.06 | | | |
| | Foreign Company | 1 | 2120190 | 2120190 | 6.35 | 6.35 | | | |
| | Sub-Total (B)(2) | 24518 | 9665757 | 7656715 | 28.94 | 28.94 | 0 | 0.00 | |
| | Total Public shareholding (B)=(B)(1)+(B)(2) | 24544 | 12547640 | 10537383 | 37.57 | 37.57 | 0 | 0.00 | |
| | TOTAL (A)+(B) | 24547 | 33400000 | 31389743 | 100.00 | 100.00 | 0.00 | 0.00 | |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 2 | Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | GRAND TOTAL (A)+(B)+(C) | 24547 | 33400000 | 31389743 | 100.00 | 100.00 | 0.00 | 0.00 | |

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**(I) (b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"**

| SCRIP CODE : | | Dated 30.06.2011 | | | | |
|--------------|--------------------------|------------------|---|--|-------------|---|
| Sr.No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e. Grand total of (A)+(b)+(C) indicated in statement at para (I)(a) above) | Shares pledged or otherwise encumbered | | |
| | | | | Number of Shares | As a % | As a % of grand total (A+B+C) sub_clause (I)(a) |
| 1 | TRANS ASIA PETROLEUM INC | 8926303 | 26.73 | 0 | 0.000 | 0.000 |
| 2 | HURON HOLDINGS LTD | 11081141 | 33.18 | 0 | 0.000 | 0.000 |
| 3 | HURON HOLDINGS LTD | 844916 | 2.53 | 0 | 0.000 | 0.000 |
| Total | | 20852360 | 62.43 | 0.00 | 0.00 | 0.000 |

**(I) (c) Statement showing Shareholding of persons belonging to the category
"Public" and holding more than 1% of the total number of shares**

| SCRIP CODE : | | Dated 30.06.2011 | | | | |
|--------------|---|------------------|---|--|--|--|
| Sr.No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e. Grand total of (A)+(b)+(C) indicated in statement at para (I)(a) above) | | | |
| | | | | | | |
| 1 | Infrastructure India Holdings Fund LLC | 2120190 | 6.35 | | | |
| 2 | CREDIT SUISSE (SINGAPORE) LIMITED | 1035000 | 3.10 | | | |
| 3 | Wellington Management Co.LLP | 829350 | 2.48 | | | |
| 4 | India Max Investment fund Ltd. | 557316 | 1.67 | | | |
| 5 | Hindustan Domestic Oil & Gas Co. (Bombay) Ltd | 410333 | 1.23 | | | |
| 6 | Wellington Management Co.LLP | 337316 | 1.01 | | | |
| Total | | 5289505 | 15.84 | | | |

(I) (d) Statement showing details of locked-in shares

| SCRIP CODE : | | Dated 30.06.2011 | | | | | |
|--------------|--|---|----------------------------|---|--|--|--|
| Sr.No. | Name of the shareholder | Category of shareholders Promoters/Public | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e. Grand Total of (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | | |
| | | | | | | | |
| 1 | Trans Asia Petroleum Inc | Promoter | 836450 | 2.50 | | | |
| 2 | Infrastructure India Holdings Fund LLC | Foreign Co. | 2120190 | 6.35 | | | |
| Total | | | 2956640 | 8.85 | | | |

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(II) (a) Statement showing details of Depository Receipts (DRs)

| SCRIP CODE : 500003 | | Dated :30.06.2011 | | |
|---------------------|---|---------------------------|---|---|
| Sr.No. | Type of outstanding DR (ADRs, GDRs, SDRs. Etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e.Grand Total of (A)+(B)+(C) indicated in Statement at para (I)(a) above |
| | | N I L | | |
| | | | | |

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| SCRIP CODE : 500003 | | | | |
|---------------------|------------------------|---|---|--|
| Sr.No. | Name of the DR holder. | Type of outstanding DR (ADRs, GDRs, SDRs. etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e.Grand Total of (A)+(B)+(C) indicated in Statement at para (I)(a) above |
| | | N I L | | |
| | | | | |

